

Bethany St. Joseph Corporation Retirement Plan NG00W1A

Participant Information

Participant Name (First,	MI, Last)	Social Security Number			
Address		City	State	Zip	
Date of Birth	Date of	Hire	Marital Statu	IS	
E-mail		Phone Number		Sex: 🗌 Male 🗌 Female	
Employee Number	Work Location/Facility	#Hrs Worked/Week	Worked for	BSJ Corp in the Past (Where/When)	

In accordance with the Bethany St. Joseph Corporation Retirement Plan, ("the Plan"), I enter into this salary deferral agreement and investment election with my Employer by completing this Enrollment Form. As a participant in the Plan, I understand the Plan permits me to defer a portion of my compensation. Please refer to your Summary Plan Description for information on the amount and type of compensation on which you may defer.

Enrollment Election

I elect the following **Pre-tax Salary Deferral**: ______% per pay period.

I elect the following Roth Salary Deferral: _____ % per pay period.

I elect to have none of my salary deferred into the plan at this time.

Single Investments

To create a custom investment portfolio, enter the desired allocation percentages for each fund in the space provided. Investment elections must equal 100%.

Percent	Name of Fund	Percent	Name of Fund
%	American Funds Euro Pacific Growth Ci R6	%	Vanguard Target Retirement Income - Inv
%	Baird Core Plus Bond - Instl	%	Vanguard Target Retirement 2020 - Inv
%	Fidelity Extended Market Index	%	Vanguard Target Retirement 2025 - Inv
%	Hartford World Bond R6	%	Vanguard Target Retirement 2030 - Inv
%	Mfs Growth Fund Class R6	%	Vanguard Target Retirement 2035 - Inv
%	Vanguard 500 Index - Admiral	%	Vanguard Target Retirement 2040 - Inv
%	Vanguard Equity Income - Admiral	%	Vanguard Target Retirement 2045 - Inv
%	Vanguard Federal Money Market Investor	%	Vanguard Target Retirement 2050 - Inv
%	Vanguard Growth & Income Fund- Adm	%	Vanguard Target Retirement 2055 - Inv
%	Vanguard Inflation-Protected Secs - Adm	%	Vanguard Target Retirement 2060 - Inv
%	Vanguard Total Bond Market Index Admiral	%	Vanguard Target Retirement 2065 Inv
%	Vanguard Total Intl Stock Index - Adm	%	Vanguard Target Retirement 2070 Inv
%	Vanguard Strategic Equity - Inv		

For account access and to make changes to investment elections visit <u>newportgroup.com</u> or call Participant Services at 844-749-9981, Monday – Friday 8 a.m. to 8 p.m. ET or send an email to <u>customerservice@newportgroup.com</u>.



Bethany St. Joseph Corporation Retirement Plan

Authorization

I, the undersigned, acknowledge and consent to the enrollment elections indicated above and understand the risks of investing.

Participant Signature

Date

*There is no guarantee investing in any portfolio will provide adequate income at or through retirement. Investment portfolios are subject to market volatility and risks associated with the underlying investments. Risks include exposure to international and emerging markets, small company and sector equity securities, and fixed income securities subject to changes in inflation, market valuations, liquidity, prepayments, and early redemption.